

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**SCHEDULE 13G**

**Under the Securities Exchange Act of 1934  
(Amendment No. \_\_)\***

**Vincerx Pharma, Inc.**

(Name of Issuer)

Common Stock

(Title of Class of Securities)

92731L106

(CUSIP Number)

Long Focus Capital Management LLC  
207 Calle Del Parque  
A&M Tower, 8th Floor  
San Juan, PR 00912  
(787) 333-0240

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

December 31, 2022

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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1. NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**LONG FOCUS CAPITAL MANAGEMENT, LLC**  
46-2772035

- 
2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)  
(a)   
(b)

- 
3. SEC USE ONLY

- 
4. CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE, USA

- 
5. SOLE VOTING POWER

0

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

- 
6. SHARED VOTING POWER

1,414,951

- 
7. SOLE DISPOSITIVE POWER

0

- 
8. SHARED DISPOSITIVE POWER

1,414,951

- 
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,414,951 shares

- 
10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(see instructions)

- 
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

6.7%

- 
12. TYPE OF REPORTING PERSON (see instructions)

IA

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1.	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)
	<b>LONG FOCUS CAPITAL MASTER, LTD.</b> 46-3004723
2.	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (see instructions) (a) <input checked="" type="checkbox"/> (b) <input type="checkbox"/>
3.	SEC USE ONLY
4.	CITIZENSHIP OR PLACE OF ORGANIZATION  CAYMAN ISLANDS
	5. SOLE VOTING POWER  0
	6. SHARED VOTING POWER  545,352
	7. SOLE DISPOSITIVE POWER  0
	8. SHARED DISPOSITIVE POWER  545,352
9.	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  545,352 shares
10.	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (see instructions) <input type="checkbox"/>
11.	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  2.6%
12.	TYPE OF REPORTING PERSON (see instructions)  FI

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1. NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**CONDAGUA, LLC**  
47-3021161

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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)  
(a)   
(b)

- 
3. SEC USE ONLY

- 
4. CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE, USA

- 
5. SOLE VOTING POWER

0

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

- 
6. SHARED VOTING POWER

869,599

- 
7. SOLE DISPOSITIVE POWER

0

- 
8. SHARED DISPOSITIVE POWER

869,599

- 
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

869,599 shares

- 
10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(see instructions)

- 
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

4.1%

- 
12. TYPE OF REPORTING PERSON (see instructions)

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1. NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**JOHN B. HELMERS**

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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)  
(a)   
(b)

- 
3. SEC USE ONLY

- 
4. CITIZENSHIP OR PLACE OF ORGANIZATION

USA

- 
5. SOLE VOTING POWER

0

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

- 
6. SHARED VOTING POWER

1,414,951

- 
7. SOLE DISPOSITIVE POWER

0

- 
8. SHARED DISPOSITIVE POWER

1,414,951

- 
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,414,951 shares

- 
10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(see instructions)

- 
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

6.7%

- 
12. TYPE OF REPORTING PERSON (see instructions)

IN

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1. NAMES OF REPORTING PERSONS  
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

**A. GLENN HELMERS**

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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(see instructions)  
(a)   
(b)

- 
3. SEC USE ONLY

- 
4. CITIZENSHIP OR PLACE OF ORGANIZATION

USA

- 
5. SOLE VOTING POWER

0

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON WITH

- 
6. SHARED VOTING POWER

869,599

- 
7. SOLE DISPOSITIVE POWER

0

- 
8. SHARED DISPOSITIVE POWER

869,599

- 
9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

869,599 shares

- 
10. CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES  
(see instructions)

- 
11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)

4.1%

- 
12. TYPE OF REPORTING PERSON (see instructions)

IN

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**Item 1.**

- (a) Name of Issuer  
VINCERX PHARMA, INC.
- (b) Address of Issuer's Principal Executive Offices  
260 Sheridan Avenue, Suite 400  
Palo Alto, CA 94306  
United States

**Item 2.**

- (a) Name of Person Filing  
LONG FOCUS CAPITAL MANAGEMENT, LLC  
LONG FOCUS CAPITAL MASTER, LTD.  
CONDAGUA, LLC  
JOHN B. HELMERS  
A. GLENN HELMERS
  - (b) Address of the Principal Office or, if none, residence  
207 CALLE DEL PARQUE  
A&M TOWER, 8TH FLOOR  
SAN JUAN, PR 00912
  - (c) Citizenship  
Long Focus Capital Management, LLC, a Delaware single member limited liability company;  
Long Focus Capital Master, LTD., a Cayman Islands limited company;  
Condagua, LLC, a Delaware single member limited liability company;  
John B. Helmers, a United States citizen; and  
A. Glenn Helmers, a United States citizen.
  - (d) Title of Class of Securities  
COMMON STOCK
  - (e) CUSIP Number  
92731L106
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**Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:**

- (a)  Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o).
- (b)  Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c).
- (c)  Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c).
- (d)  Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8).
- (e)  An investment adviser in accordance with §240.13d-1(b)(1)(ii)(E);
- (f)  An employee benefit plan or endowment fund in accordance with §240.13d-1(b)(1)(ii)(F);
- (g)  A parent holding company or control person in accordance with §240.13d-1(b)(1)(ii)(G);
- (h)  A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (i)  A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);
- (j)  Group, in accordance with §240.13d-1(b)(1)(ii)(J).

**Item 4. Ownership.**

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Long Focus Capital Master, Ltd. is the beneficial owner of record of 545,352 shares of Common Stock covered by this statement. Condagua, LLC is the beneficial owner of record of 869,599 shares of Common Stock. Long Focus Capital Management, LLC (“LFCM”) and John B. Helmers may be deemed to beneficially own the 545,352 shares of Common Stock held by the Long Focus Capital Master, Ltd. and the 869,599 shares of Common Stock held by Condagua, LLC as the SEC registered investment adviser and the principal of LFCM, respectively. A. Glenn Helmers is the beneficial owner of the 869,599 shares of Common Stock held by Condagua, LLC.
- (b) Percent of class owned:  
Condagua, LLC; A. Glenn Helmers: 4.1%  
Long Focus Capital Master, Ltd.: 2.6%  
Long Focus Capital Management, LLC; John B. Helmers: 6.7%
- (c) Long Focus Capital Management, LLC and John B. Helmers may direct the vote and disposition of the 545,352 shares of Common Stock held by Long Focus Capital Master, Ltd.  
Long Focus Capital Management, LLC, John B. Helmers, and A. Glenn Helmers may direct the vote and disposition of the 869,599 shares of Common Stock held by Condagua, LLC.

*Instruction.* For computations regarding securities which represent a right to acquire an underlying security see §240.13d-3(d)(1).

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**Item 5. Ownership of Five Percent or Less of a Class.**

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following .

*Instruction.* Dissolution of a group requires a response to this item.

*NOT APPLICABLE*

**Item 6. Ownership of More than Five Percent on Behalf of Another Person.**

*NOT APPLICABLE*

**Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company.**

*NOT APPLICABLE*

**Item 8. Identification and Classification of Members of the Group.**

*NOT APPLICABLE*

**Item 9. Notice of Dissolution of Group.**

*NOT APPLICABLE*

**Item 10. Certification.**

- (a) The following certification shall be included if the statement is filed pursuant to §240.13d-1(b):

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were acquired and are held in the ordinary course of business and were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

- (b) The following certification shall be included if the statement is filed pursuant to §240.13d-1(c):

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

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After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2023

**LONG FOCUS CAPITAL MANAGEMENT, LLC**

/s/ John B. Helmers

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John B. Helmers/Managing Member

**LONG FOCUS CAPITAL MASTER, LTD.**

BY: LONG FOCUS CAPITAL MANAGEMENT, LLC ITS: INVESTMENT ADVISER

/s/ John B. Helmers

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John B. Helmers/Managing Member

**CONDAGUA, LLC**

/s/ A. Glenn Helmers

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A. Glenn Helmers/Managing Member

**JOHN B. HELMERS**

/s/ John B. Helmers

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John B. Helmers

**A. GLENN HELMERS**

/s/ A. Glenn Helmers

\_\_\_\_\_  
A. Glenn Helmers

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JOINT FILING AGREEMENT

Pursuant to Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, each of the undersigned acknowledges and agrees that the foregoing statement on this Schedule 13G is filed on behalf of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of the undersigned without the necessity of filing additional joint acquisition statements. Each of the undersigned acknowledges that it shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

IN WITNESS WHEREOF, the undersigned hereby execute this Agreement as of February 14, 2023.

**LONG FOCUS CAPITAL MANAGEMENT, LLC**

/s/ John B. Helmers

John B. Helmers/Managing Member

**LONG FOCUS CAPITAL MASTER, LTD.**

BY: LONG FOCUS CAPITAL MANAGEMENT, LLC ITS: INVESTMENT ADVISER

/s/ John B. Helmers

John B. Helmers/Managing Member

**CONDAGUA, LLC**

/s/ A. Glenn Helmers

A. Glenn Helmers/Managing Member

**JOHN B. HELMERS**

/s/ John B. Helmers John B. Helmers

**A. GLENN HELMERS**

/s/ A. Glenn Helmers

A. Glenn Helmers

IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Long Focus Capital Management, LLC, a Delaware single member limited liability company  
Long Focus Capital Master, LTD., a Cayman Islands limited company  
Condagua, LLC, a Delaware single member limited liability company  
John B. Helmers, a United States citizen  
A. Glenn Helmers, a United States citizen

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